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Overview

This article walks through the steps to connect your **Trail Blazer** and **Anedot** account. This allows you to automatically collect donation data through your Anedot donation form into your database.

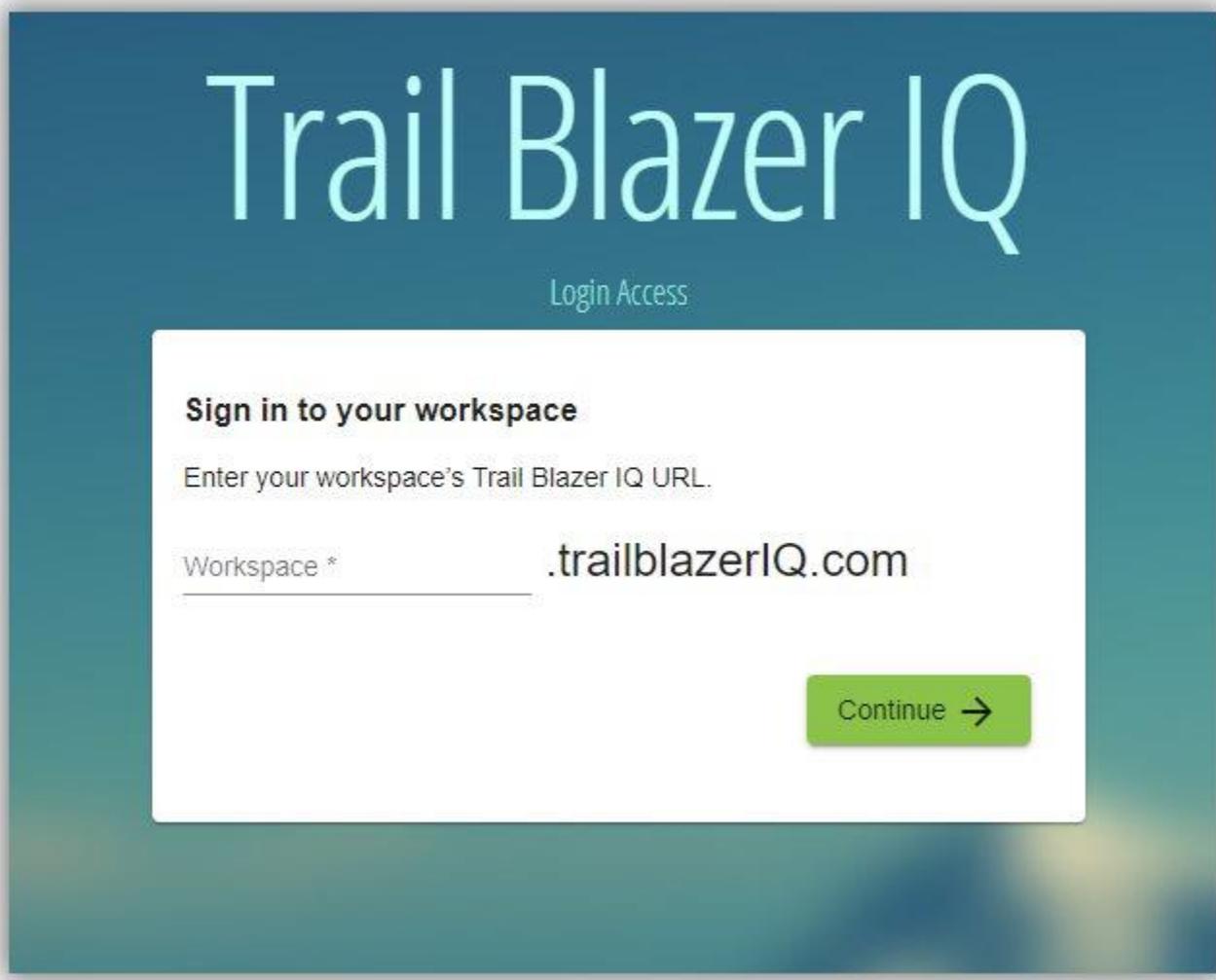
 **Tip:** learn how to send mail-merge [thank you letters](#) to donors that need to be thanked.

Steps

1. Activate an **Anedot** account: <https://www.anedot.com/>

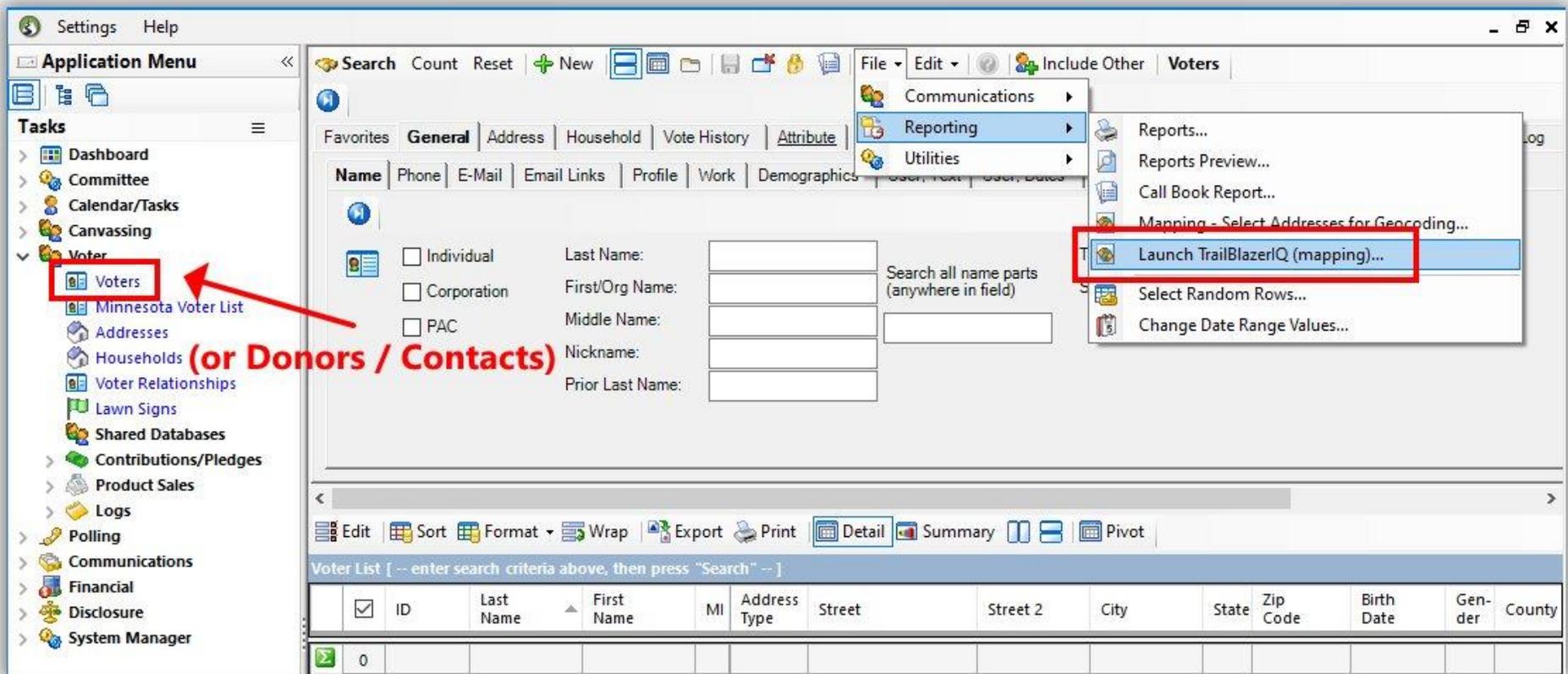
Linking your Anedot Account with Trail Blazer - Collect Donations with Anedot's Form into your Database

2. Log into your **Trail Blazer IQ** workspace: <https://trailblazeriq.com/admin/#/workspace>



Note: contact your database admin or **Trail Blazer** tech support if you don't have your **workspace** name. You can also launch Trail Blazer IQ from within the desktop application from the "Voter" or "Donors" list:

Launching Trail Blazer IQ from within the desktop application.



3. Log into your **Anedot** account: <https://anedot.com/login/>

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Anedot

Sign In

Access all of your accounts with one UserID.

 **Sign in with Google**

OR

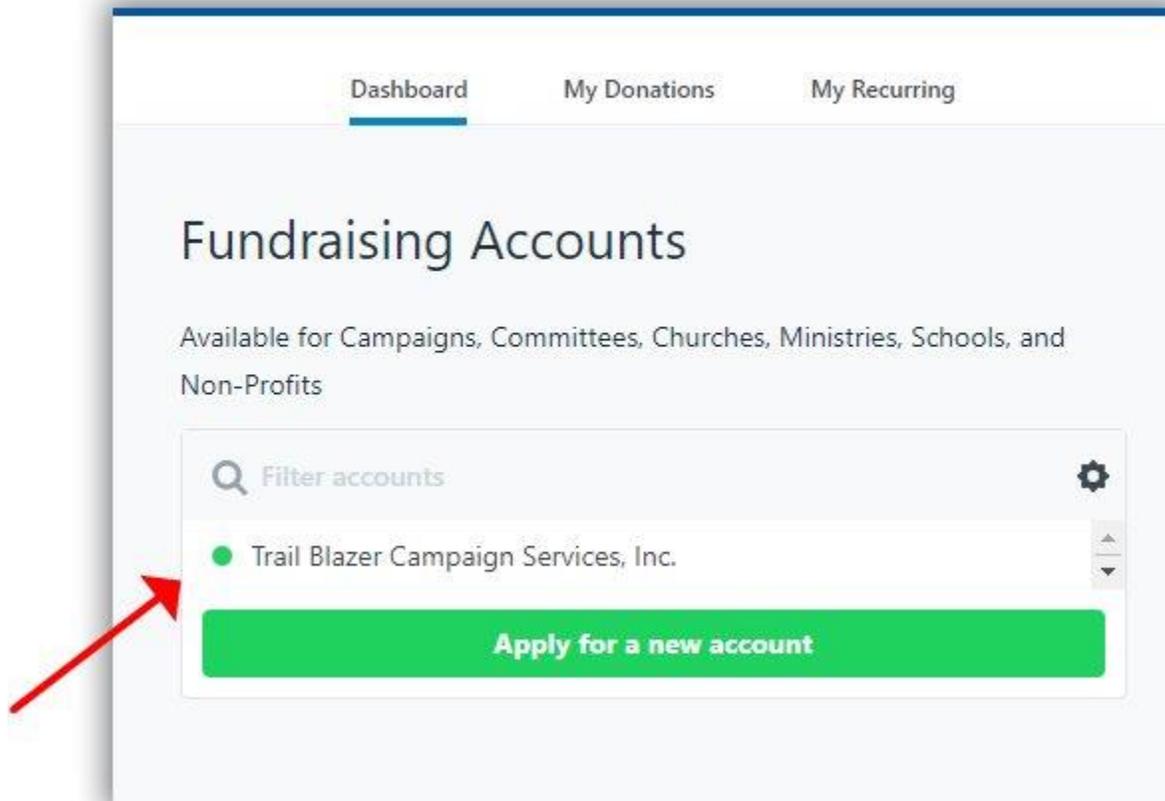
Sign In

[Forgot your password?](#)

[Don't have a UserID? Sign Up](#)

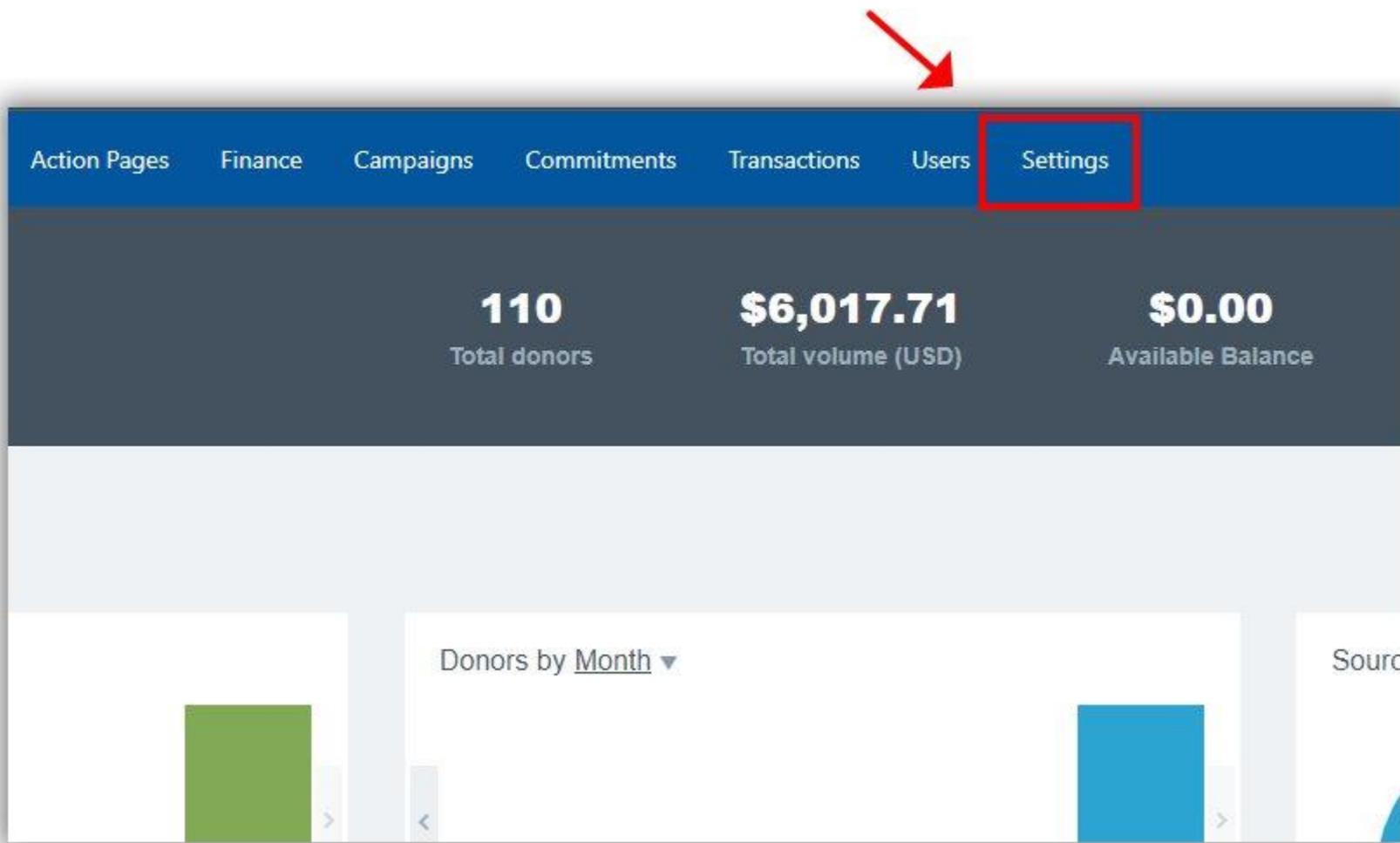
4. Click on the **Fundraising Account** that you want to connect (or apply for one if you haven't already). In this *example* I selected our "Trail Blazer Campaign Services, Inc." account.

Select the fundraising account you want to link.



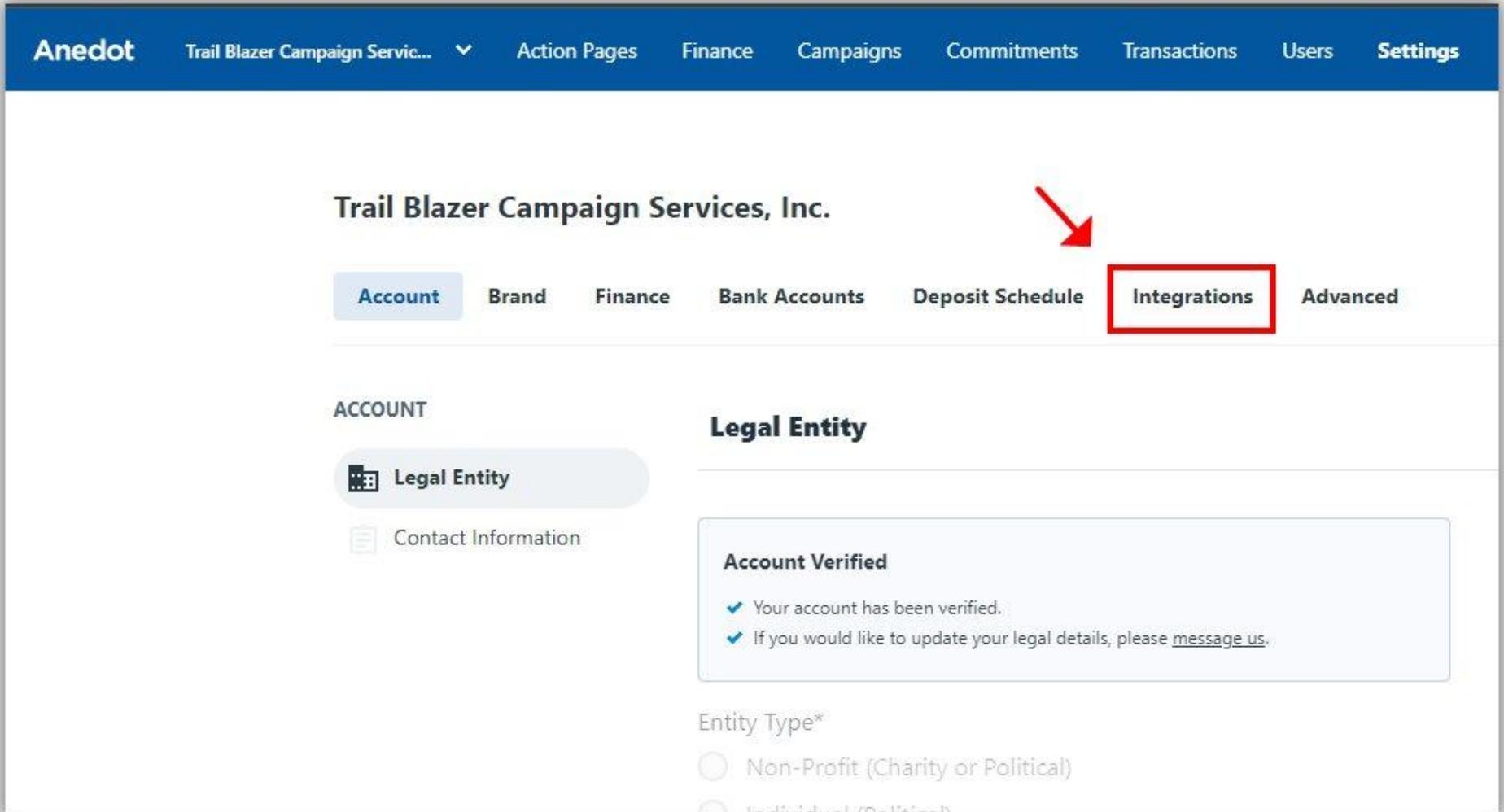
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5. Click on the **Settings** tab.



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6. On the **Settings** page click **Integrations**.

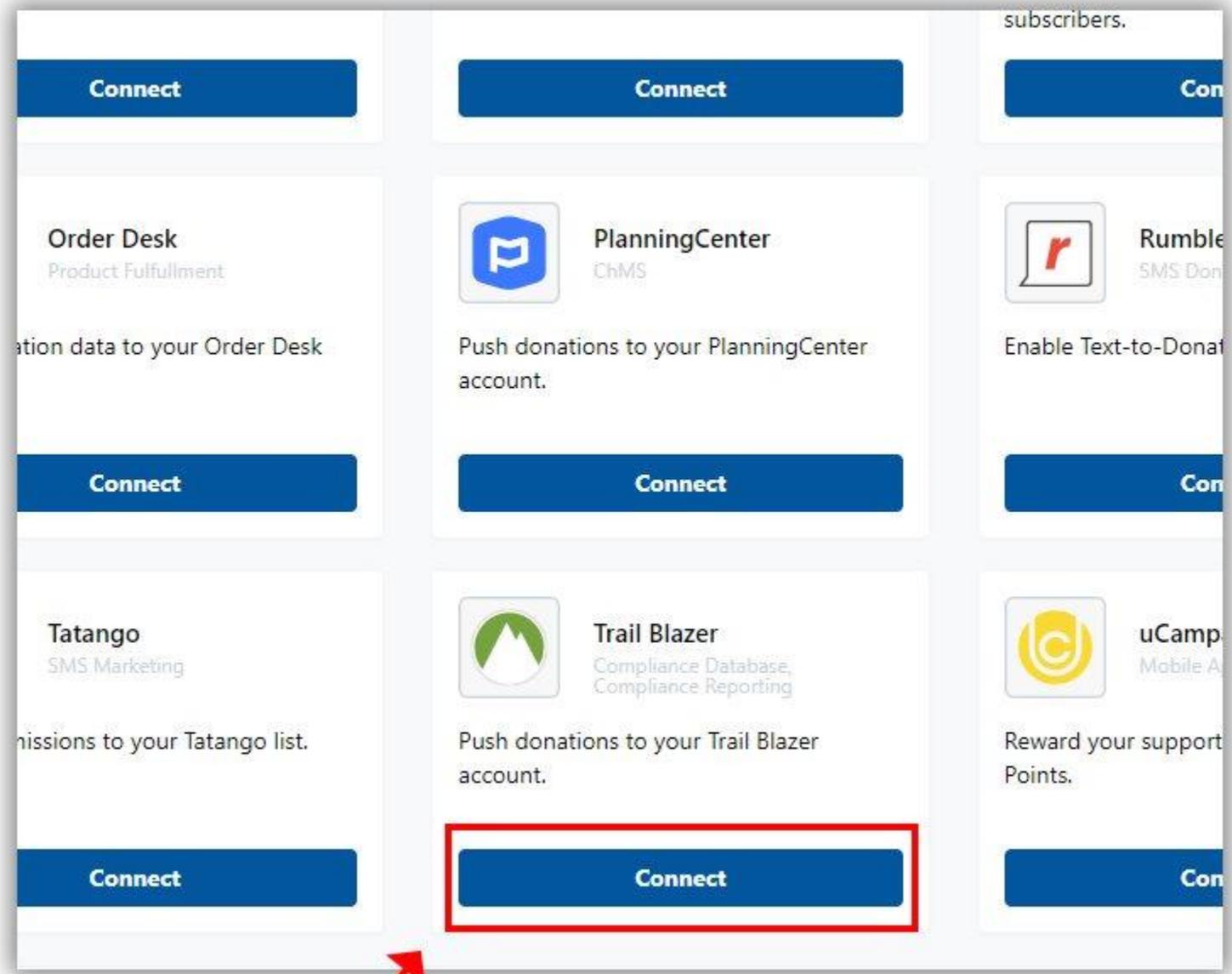


The screenshot shows the Anedot account settings page for Trail Blazer Campaign Services, Inc. The navigation bar at the top includes: Anedot, Trail Blazer Campaign Servic..., Action Pages, Finance, Campaigns, Commitments, Transactions, Users, and Settings. Below the navigation bar, the account name "Trail Blazer Campaign Services, Inc." is displayed. A horizontal menu contains tabs: Account, Brand, Finance, Bank Accounts, Deposit Schedule, Integrations (highlighted with a red box and a red arrow), and Advanced. Under the "ACCOUNT" section, there are two sub-sections: "Legal Entity" (selected) and "Contact Information". The "Legal Entity" section shows a confirmation message: "Account Verified" with two checkmarks: "Your account has been verified." and "If you would like to update your legal details, please [message us](#)." Below this, the "Entity Type*" section is partially visible, showing radio button options for "Non-Profit (Charity or Political)" and "Individual (Political)".

7. Scroll down until you find the **Trail Blazer** option and then click **[Connect]**.

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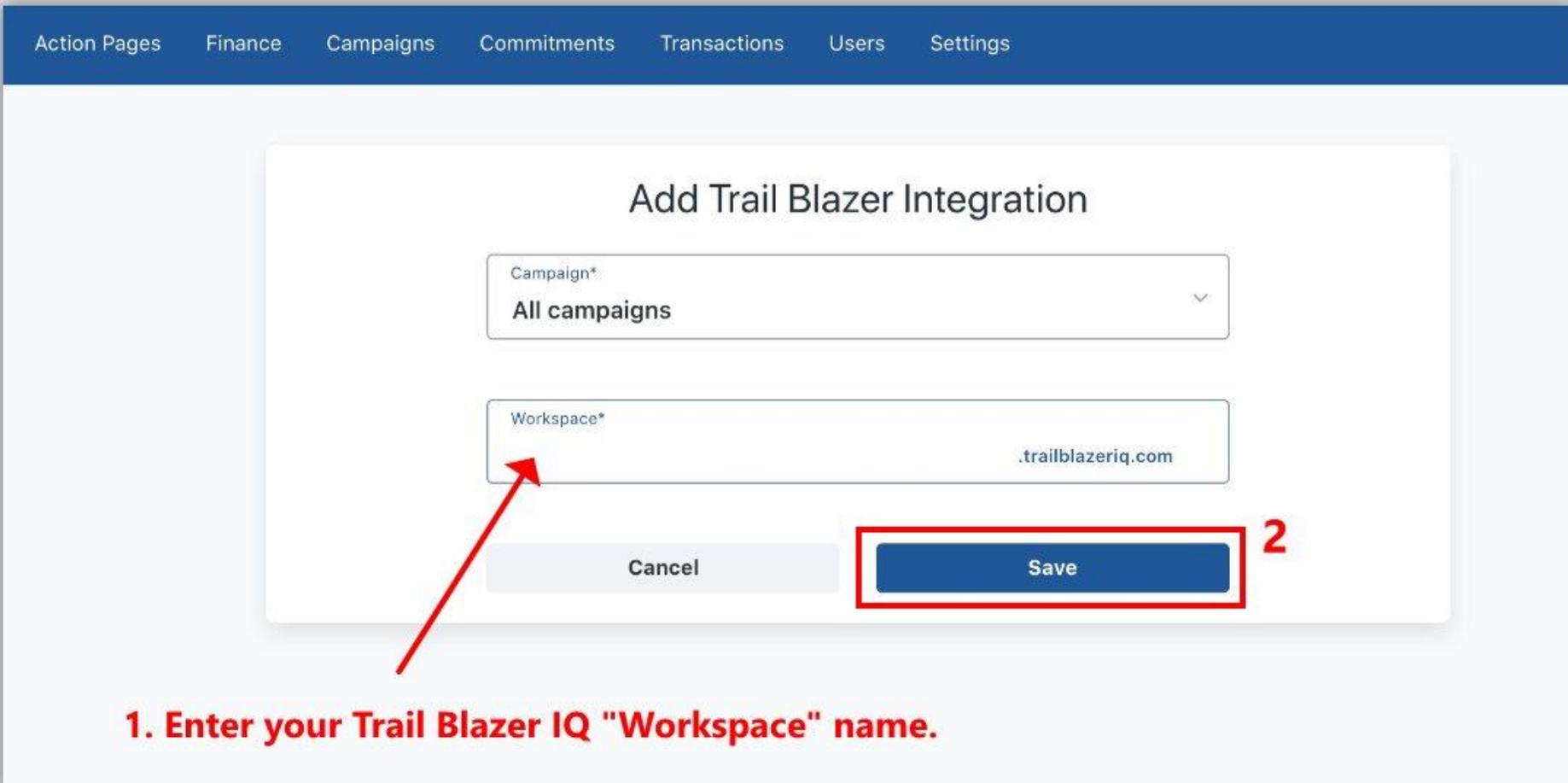
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The screenshot displays a grid of integration cards. Each card features a service logo, name, and a brief description of the integration. A blue 'Connect' button is present on each card. The 'Trail Blazer' card is highlighted with a red rectangular border, and a red arrow points to it from the bottom left.

Service	Description	Action
Order Desk	Product Fulfillment	Connect
PlanningCenter	ChMS	Connect
Rumble	SMS Donations	Connect
Tatango	SMS Marketing	Connect
Trail Blazer	Compliance Database, Compliance Reporting	Connect
uCamp	Mobile App	Connect

8. Enter your Trail Blazer IQ **workspace name** and click **Save**.

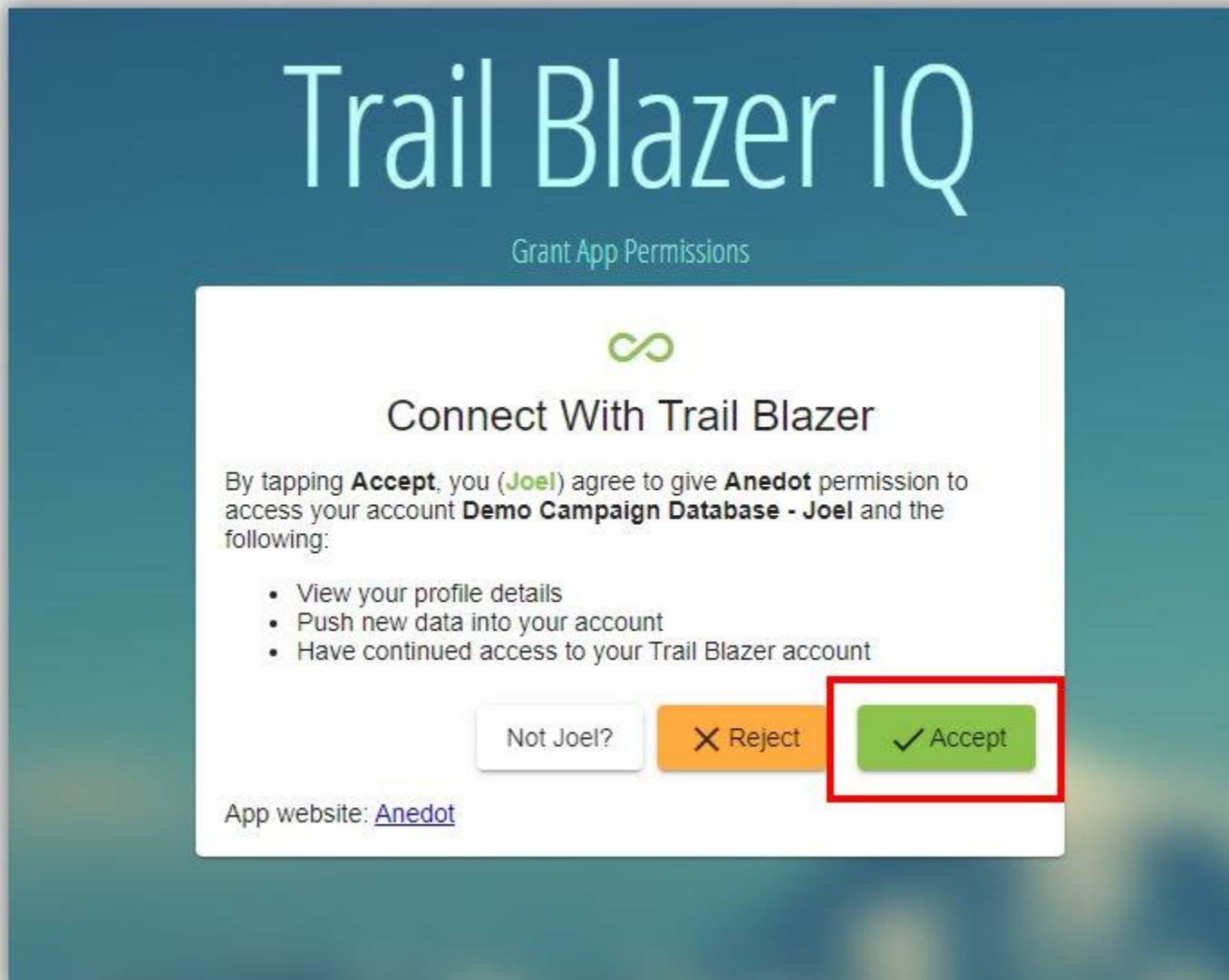


1. Enter your Trail Blazer IQ "Workspace" name.

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9. *If you were previously signed into your **Trail Blazer IQ Workspace**, you will come to a screen asking to confirm the connection process. Click **[Accept]** to proceed. If you weren't signed in, you'll be asked to enter your TBIQ credentials. My example is below where I'm linking a "demo campaign" database.*

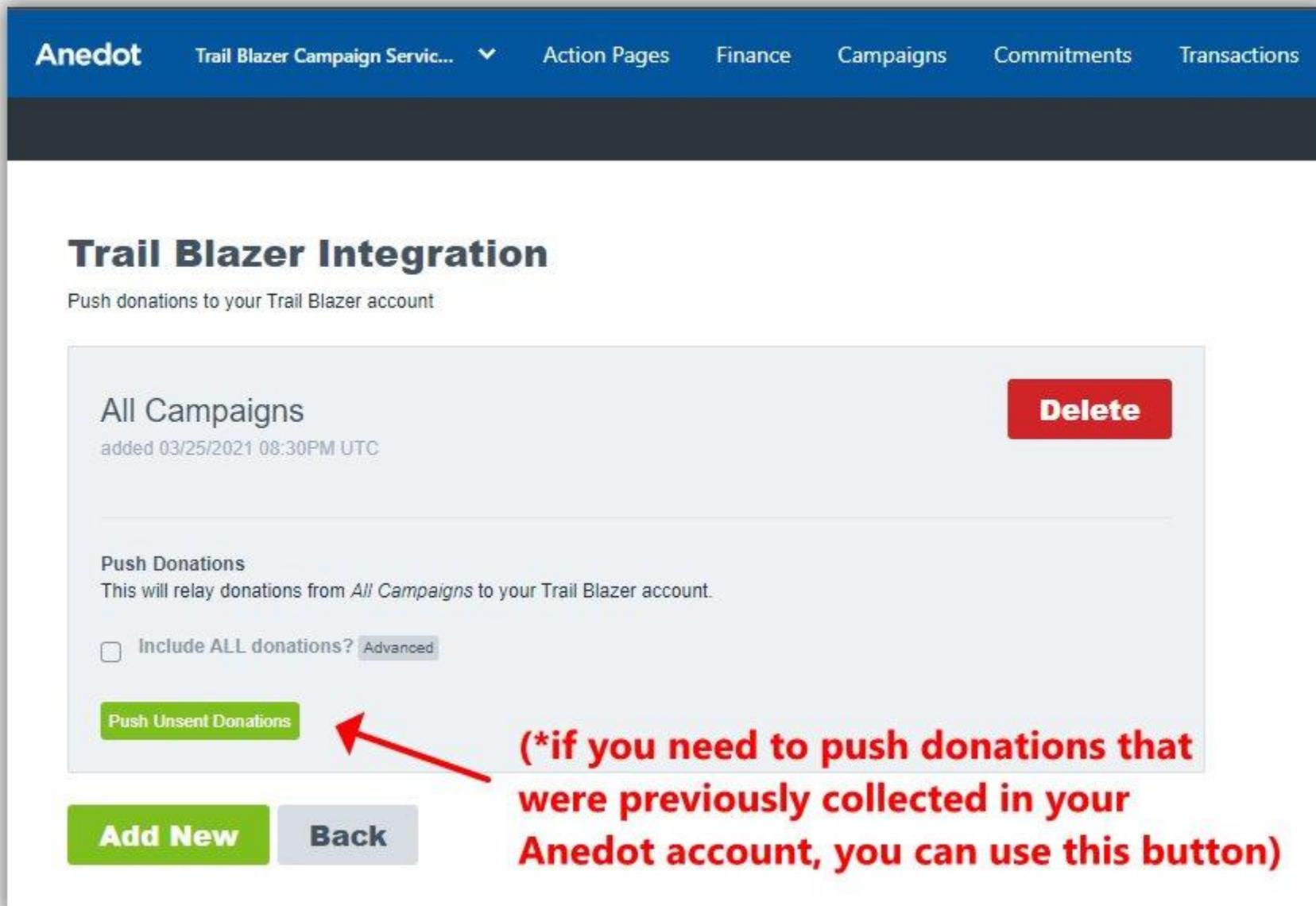
Example Anedot & Trail Blazer IQ connection.



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10. When the connection is finalized, you'll be brought back to your Anedot account where a screen will display a few different options. *If* you've been collecting donations with Anedot before making this connection, you have the *option* to push unsent donations. If not, you are all set with your connection process. My final *example* is below.

Example of a finished Anedot and Trail Blazer connection.



Anedot Trail Blazer Campaign Servic... ▾ Action Pages Finance Campaigns Commitments Transactions

Trail Blazer Integration

Push donations to your Trail Blazer account

All Campaigns added 03/25/2021 08:30PM UTC **Delete**

Push Donations
This will relay donations from *All Campaigns* to your Trail Blazer account.

Include ALL donations? Advanced

Push Unsent Donations

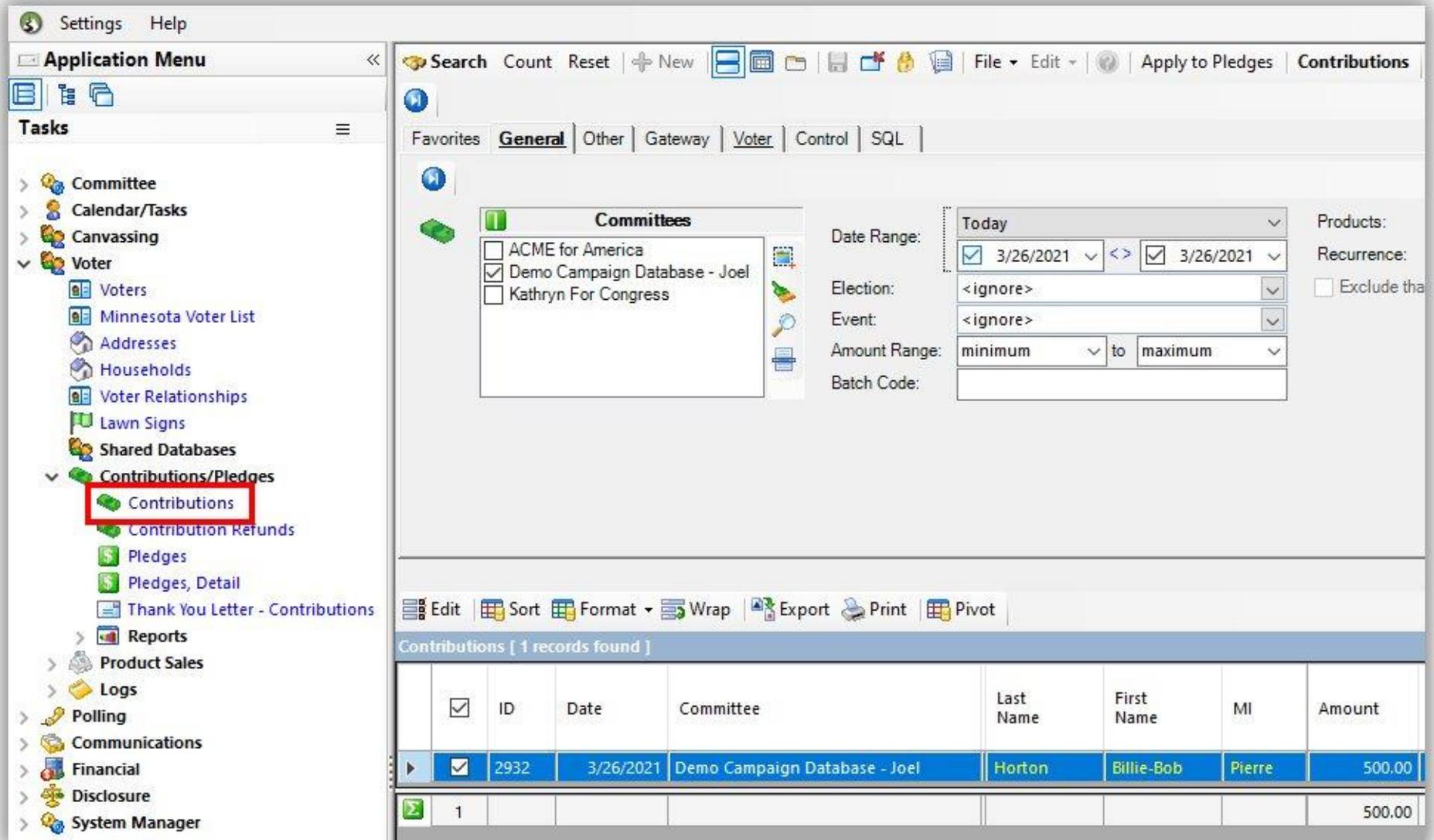
Add New **Back**

(*if you need to push donations that were previously collected in your Anedot account, you can use this button)

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11. You can now **run a transaction** through your Anedot hosted donation form to verify it's processed in your **Trail Blazer** database. The donations will show up in your **Contribution list**. A **Source attribute** will be created that shows that these donation records are coming via Anedot.

Donations will propogate your Contributions List.



The screenshot shows the TrailBlazer application interface. On the left is an 'Application Menu' with a 'Tasks' sidebar. The 'Contributions/Pledges' section is expanded, and 'Contributions' is highlighted with a red box. The main window displays a 'Committees' list with 'Demo Campaign Database - Joel' selected. Below this, there are filters for Date Range, Election, Event, Amount Range, and Batch Code. At the bottom, a table displays one record for a contribution of 500.00 from Billie-Bob Pierre to the Demo Campaign Database - Joel committee.

ID	Date	Committee	Last Name	First Name	MI	Amount
2932	3/26/2021	Demo Campaign Database - Joel	Horton	Billie-Bob	Pierre	500.00

A source attribute will be created to track data coming through your Anedot donation form.



+	Folder	Social Networking	<input type="checkbox"/>	
-	Folder	Source	<input checked="" type="checkbox"/>	
▶	Source	API Contribution Anedot	<input checked="" type="checkbox"/>	3/26/2021
+	Folder	Junk - Delete Later	<input checked="" type="checkbox"/>	
+	Folder	Shared Database - Minnesota Voter	<input type="checkbox"/>	
+	Folder	Shared Database Import	<input type="checkbox"/>	
	Source	Website Contribution	<input type="checkbox"/>	
	Source	Website Email Signup	<input type="checkbox"/>	
	Source	Website Event Signup	<input type="checkbox"/>	
	Source	Website Signup	<input type="checkbox"/>	
+	Folder	Volunteers	<input type="checkbox"/>	
+	Folder	Voter Candidate Support	<input type="checkbox"/>	

Check out the **Related Resources** below for links to other similar articles and videos.



Trail Blazer™

- YouTube Channel
- Knowledge Base Articles
- 3rd Party Resources

Related Resources

Article: [Write Thank You Letters \(Receipts\) to Donors and Flag them as Thanked](#)

Article: [How to Create a Year-by-Year Giving History Report](#)

Video: [Getting Started 107 – Writing Contribution Thank You Letters](#)

Video: [Thank you's using mass email](#)

Video: [Reporting 101 – Political – Contributions](#)

3rd Party Resource: [Purchase and Activate an Anedot Account](#)

Trail Blazer Live Support

☎ **Phone:** 1-866-909-8700

✉ **Email:** support@trailblz.com

f **Facebook:** <https://www.facebook.com/pages/Trail-Blazer-Software/64872951180>

t **Twitter:** <https://twitter.com/trailblazersoft>

** As a policy we require that you have taken our intro training class before calling or emailing our live support team.*

[Click here](#) to view our calendar for upcoming classes and events. You can sign up other members on your team for the same training.

** After registering you'll receive a confirmation email with the instructions for how to log into the [GoToMeeting](#) session where we host our live interactive training classes.*

** This service is included in your contract.*